### **TOMES**

Transforming Online Mail with Embedded Semantics









#### State Archives—About Us

- A division of the Department of Natural and Cultural Resources
- > Collects, preserves, and makes available for public use historical and evidential materials relating to North Carolina. (any format—paper, film, electronic)
- Creates guidelines and rules for the orderly retention and disposition of public records.
- > The records preserved by the division secure individual citizen rights, document government, and preserve the history of NC.





# Transforming Online Mail with Embedded Semantics (TOMES)

- NHPRC State Government Electronic Records Grant
- > 2015 2017
- Partnership between State Archives of NC, Utah State Archives, and Kansas State Historical Society
- Advisory group includes Cal Lee (UNC-Chapel Hill), Chris Prom (University of Illinois Urbana Champaign), and staff from the Library of VA



PUBLICATIONS & RECORDS COMMISSION





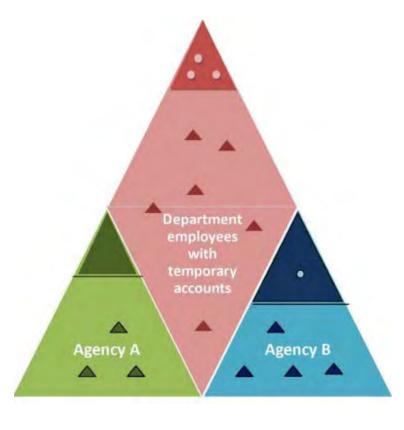






### What should we keep?









# Building Relationships Department of Information

- Technology
  - "Tagging" accounts by function
- > Government Records Section, SANC
  - Reaching out to State Agencies'
     ClOs through records analysts to understand organizational structures
- > Office of State Human Resources
  - Include in "tagging" of accounts







The Blazed Trail

- > EMCAP
- > ePADD
- > Stanford NER
- > GATE
- > Minezy







### The Product, After the Process

- Development of State Government specific NLP libraries for use in the processing of email accounts containing public records
- An MPLP approach to the arrangement and description of email
- The ability to identify materials that should be reviewed for PII before release to public





### How does this affect you?

A

·Review retention schedules

- ·Devise method to determine level of "value"
- ·Deploy Capstone Approach

B

- ·Convene focus group to ensure
- ·Contact CIOs and CROs to identify functions in agencies with Archival email.

- ·Work with agencies to "tag" positions with a "permanent" or "archival" tag; work wit Main administers to deploy tags.
- ·Test transfer of permanent account materials to SANC.

- Recognize that not all email accounts are archival
- Engage the agency community
- Develop methods and workflows to transfer archival accounts

## TIMELINE FOR NEXT 2015-2016



State Archives of North Carolina

NATURAL AND CULTURAL RESOURCES

> Focus group convened—Dec 2015

> Outreach to agencies—Jan 2015

- Convene focus group to choose & test possible solution scenarios— Feb.- April
- Functional scheduling initiative runs concurrently
- > Check in with CIOC every 6 Months



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